



COPPERMOLY
Limited

ADDRESS

PO Box 6965
Gold Coast Mail Centre
Qld 9726 Australia

ABN 54 126 490 855

PHONE

+61 (07) 5592 1001+61 (07)

FAX

+61 (07) 5592 1011

EMAIL

info@coppermoly.com.au

WEBSITE

www.coppermoly.com.au

ASX Announcement

23 May 2014

ASX Code: COY

COMPLETION OF RIGHTS ISSUE

Coppermoly Limited (the Company) is pleased to announce that the non-renounceable rights issue at \$0.02 per share, with free attaching options, to eligible shareholders closed on 20 May 2014.

A total of 10,119,078 shares were taken up by eligible shareholders raising \$202,382. A total of 3,373,008 options will also be issued as part of the entitlement offer.

Directors Maurice Gannon and Ben Faulkner each took up their full entitlements.

It is anticipated that the allotment and issue of the new shares and options for the rights taken up and the dispatch of holding statements will take place on or around 27 May 2014.

The Company has determined that, as per the requirements of ASX Listing Rule 6.22.2 and the terms and conditions of the options, no adjustment is required to the exercise price of the options issued in February 2013 and expiring in February 2016.

Yours sincerely

Coppermoly Limited

Paul Schultz
Company Secretary