

COPPERMOLY LIMITED – as at 31 DECEMBER 2017**Share Structure**ASX / POMSoX trading symbol: **COY****TOTAL FULLY PAID ORDINARY SHARES ISSUED: 1,377,661,488**Market capitalisation using the closing share price at 31 December 2017¹ **\$ 20.7M**

Unlisted Securities:	Securities	Potential funds
Unlisted Convertible Notes no conversion price , maturing 19 Dec 2018 (COYAN: JTI) ²	60,000,000	n/a
Unlisted Options exercisable at 3 cents , expiry 3 Dec 2018 (COYAQ: Mike Howard)	585,008	\$17,550

Top 20 Shareholdings as at 31 December 2017

Shareholder Name	Balance	%	Variation	%
1 EVER LEAP SERVICES LIMITED	708,333,333	51.42	0	-4.90
2 SHENZHEN BEILITE JADES LIMITED	273,333,333	19.84	109,260,663	6.80
3 BARRICK (PD) AUSTRALIA LIMITED	73,201,447	5.31	0	-0.51
4 JELSH HOLDINGS PTY LTD [GROUP]	59,793,188	4.34	3,292,055	-0.15
5 MR MA PIWU	52,737,609	3.83	0	-0.36
6 JADE TRIUMPH INTERNATIONAL LTD	30,000,000	2.18	0	-0.21
7 HSBC CUSTODY NOMINEES (AUSTRALIA) LIMITED	23,494,181	1.71	0	-0.16
8 MR JOSEPH TULLIO [GROUP]	17,310,000	1.26	750,000	-0.06
9 MR HAO MA	10,835,790	0.79	0	-0.08
10 MR PETER JOHANNES POORT	10,000,000	0.73	0	-0.07
11 MR CHRIS & MS FIONA WALLIN <CHRIS WALLIN SUPERFUND A/C>	5,500,000	0.40	0	-0.04
12 HOLICARL PTY LTD <HUNTER GRAIN PL SF A/C>	4,384,454	0.31	0	-0.03
13 MR DAVID THOMAS WHITE	4,289,632	0.30	0	-0.03
14 MR BEN MICHAEL FAULKNER [GROUP]	4,103,188	0.32	-500,000	-0.07
15 NMC MINING CORPORATION	3,827,646	0.28	0	-0.03
16 MR DAVID LAWSON	3,606,936	0.26	0	-0.03
17 MR JINCHENG YAO	3,318,356	0.24	3,318,356	0.24
18 NATIONAL NOMINEES LIMITED	3,116,713	0.23	0	-0.02
19 MR GOPAL KRISHNA BOSE &	3,000,000	0.22	0	-0.02
20 MR JOHN DOUGLAS BENSEMAN	3,000,000	0.22	0	-0.02
Total Top 20	1,297,185,806	94.16	116,121,074	0.27
Total IC	1,377,661,488	100.00	119,771,012	8.69
Total number of Shareholders	784	100.00	0	0.00

Top 6 Shareholdings as at 31 December 2017

Shareholder Name	Balance	%
1 EVER LEAP SERVICES LIMITED	708,333,333	51.42
2 SHENZHEN BEILITE JADES LIMITED	273,333,333	19.84
3 BARRICK (PD) AUSTRALIA LIMITED	73,201,447	5.31
4 JELSH HOLDINGS PTY LTD [GROUP]	59,793,188	4.34
5 MR MA PIWU	52,737,609	3.83
6 JADE TRIUMPH INTERNATIONAL LTD	30,000,000	2.18
Total Top 6	1,197,398,910	86.92 of total IC

Potential gross capital raising, using ASX LR capacity

	ASX Listing Rule	Shares	at \$0.015 ¹	Potential funds at \$0.011 ³	at \$0.012 ⁴
Ordinary shares available for issue under ASX Listing Rule 7 and Share Purchase Plan:	7.1	(1,377,661,488 x 15%):	206,649,223	\$3,099,738	\$2,273,141
	7.1A	(1,377,661,488 x 10%):	<u>137,766,148</u>	<u>2,066,492</u>	<u>1,515,428</u>
			344,415,371	\$5,166,230	\$3,788,569
				\$3,788,569	\$4,959,581 ⁵

1. Last traded share price as at 31 December 2017 = \$0.015

2. If the Convertible Notes are not converted into Shares an amount of approximately \$1.45M will be payable by 19 December 2018

3. 15 trading day VWAP at 31 December 2017, discounted by 25% [\$0.015 x 75%], which is the minimum issue price allowed under ASX LR 7.1A

4. 5 trading day VWAP at 31 December 2017, discounted by 20% [\$0.015 x 80%], which is the minimum issue price allowed for a SPP

5. Total potential funds from a SPP (30% of IC x \$0.012) (in the *very improbable situation*) where every shareholder takes up their entitlement.