



ADDRESS
PO Box 6965
Gold Coast Mail Centre
Qld 9726 Australia

ABN 54 126 490 855

PHONE
+61 (07) 5592 1001
FAX
+61 (07) 5592 1011
EMAIL
info@coppermoly.com.au
WEBSITE
www.coppermoly.com.au

ASX Announcement

15 September 2009

ASX Code: COY

ALLOTMENT OF SECURITIES

The allotment of 10,702,738 shares and 5,351,370 COYOA options (as announced 10 September 2009) has been processed and holding statements will be despatched by the Share Registry today, as scheduled.

A statement setting out the Issued Capital of the Company, the Top 20 Shareholders, the Top 20 COYOA Optionholders and the Distribution Schedules are attached in relation to the Entitlements Issue Appendix 3B that was lodged on 4 August 2009.

Yours faithfully,
COPPERMOLY LTD

A handwritten signature in black ink, appearing to read "M. Gannon", is written over a light blue horizontal line.

M. Gannon
Company Secretary

Encl.

Kc/mg005.09

ISSUED CAPITAL OF COPPERMOLY LTD
FOLLOWING ALLOTMENT OF SECURITIES ON 15 SEPTEMBER 2009

Number and class of all securities quoted on ASX

Note:

<u>Number</u>	<u>Class</u>
49,438,027	Ordinary Shares Fully Paid
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49,438,027	TOTAL SHARES
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20,503,822	Options exercisable at 30 cents each on or before 30 April 2011
5,351,370	Options exercisable at 7 cents each on or before 1 December 2011
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25,855,192	TOTAL OPTIONS
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Number and class of all issued securities not quoted on ASX (including options, preference shares, convertible notes, partly paid shares, loan securities, etc.)

43,279,999	Ordinary Fully Paid Restricted Shares, ASX Restriction Expiry Date 31 January 2010.
2,000,955	Non transferable Options (Brokers) exercisable on or before 30 April 2011 at 30 cents, ASX Restriction Expiry Date 31 January 2010.
3,000,000	Non transferable Options (Directors) exercisable on or before 22 October 2010 at 30 cents, ASX Restriction Expiry Date 31 January 2010.
700,000	Non transferable Options (Employees) exercisable between 13 March 2009 and 13 March 2011 at 25 cents.
1,000,000	Non transferable Options (Consultants) exercisable between 13 March 2009 and 13 March 2011 at 25 cents.

Coppermoly Ltd

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Incorporated in QLD

Top 20 Holdings as at 15-09-2009

Security Classes Selected for this Report:

Fully Paid Ordinary

Fully Paid Ordinary (ASX Escrow 24M from Quotation)

Holder Name	15-09-2009	%
NEW GUINEA GOLD CORPORATION	37,863,684	40.837
PACIFIC KANON GOLD CORPORATION	10,526,316	11.353
CITICORP NOMINEES PTY LIMITED	4,500,000	4.853
VANGOLD RESOURCES LTD	3,433,050	3.703
NATIONAL NOMINEES LIMITED	2,800,531	3.020
JUNDE PTY LTD <O'NEILL HALL SUPER FUND A/C>	2,650,000	2.858
MS PAIGE SIMONE MCNEIL	1,807,000	1.949
THEODOOR GILISSEN GLOBAL CUSTODY	1,300,000	1.402
NOLCO PTY LTD <LAURENS SUPER FUND A/C>	1,000,000	1.079
WEXFORD FINANCE BV	949,880	1.024
MR PHILIP SCOTT BUTTON & MS PHILIPPA ANNE NICOL <CHRISTOPHER JORDAN A/C>	862,119	0.930
MRS ROSEMARY JOY MCNEIL	840,000	0.906
110980 BC LTD	750,000	0.809
MR PETER ANTHONY MC CARTHY & MRS MAUREEN HELENA MC CARTHY <MC CARTHY FAMILY SUPER A/C>	740,000	0.798
MR GREG CLARKES	600,000	0.647
MR MATTHEW DAVID BURFORD	513,000	0.553
MR MAURICE GANNON	500,000	0.539
SECRET COVE MANAGEMENT LTD	450,000	0.485
1313 INVESTMENTS LTD	450,000	0.485
MCNEIL ASSOCIATES PTY LTD <MCNEIL SUPER FUND A/C>	415,000	0.448
Totals for Top 20	72,950,580	78.680
Total IC	92,718,026	

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Top 20 Holdings as at 15-09-2009

Security Classes Selected for this Report:

Options \$0.07 expiring 1 December 2011

Holder Name	15-09-2009	%
JUNDE PTY LTD <O'NEILL HALL SUPER FUND A/C>	1,000,000	18.687
CITICORP NOMINEES PTY LIMITED	750,000	14.015
VANGOLD RESOURCES LTD	572,175	10.692
MR PETER ANTHONY MC CARTHY & MRS MAUREEN HELENA MC CARTHY <MC CARTHY FAMILY SUPER A/C>	250,000	4.672
MR MATTHEW DAVID BURFORD	250,000	4.672
MCNEIL ASSOCIATES PTY LTD <MCNEIL SUPER FUND A/C>	202,500	3.784
MR MATTHEW DAVID BURFORD	150,000	2.803
MR PHILIP SCOTT BUTTON & MS PHILIPPA ANNE NICOL <CHRISTOPHER JORDAN A/C>	143,687	2.685
110980 BC LTD	125,000	2.336
MRS ROSEMARY JOY MCNEIL	120,000	2.242
MR GREG CLARKES	100,000	1.869
MR MAURICE GANNON	100,000	1.869
SECRET COVE MANAGEMENT LTD	75,000	1.402
1313 INVESTMENTS LTD	75,000	1.402
MRS KAY JENNIFER GADALETA <THE K J G A/C>	65,000	1.215
MR CES EDWARD IEWAGO	65,000	1.215
MR PETER SWIRIDIUK	60,000	1.121
MR WARWICK SAMUEL HUGHES	50,032	0.935
MR JOHN BRYNELSEN	50,000	0.934
MR MIKE MUZYLOWSKI	50,000	0.934
MR PETER RAFFELS	50,000	0.934
Totals for Top 20	4,303,394	80.417
Total IC	5,351,370	

Coppermoly Ltd

Analysis of Holdings as at 15-09-2009

Security Classes:

Fully Paid Ordinary

Fully Paid Ordinary (ASX Escrow 24M from Quotation)

Holdings Ranges	Holders	Total Units	%
1-1,000	4	1,217	0.001
1,001-5,000	9	35,670	0.038
5,001-10,000	108	1,023,176	1.104
10,001-100,000	260	10,415,377	11.233
100,001-99,999,999,999	60	81,242,586	87.623
Totals	441	92,718,026	100.000

Coppermoly Ltd

Analysis of Holdings as at 15-09-2009

Security Classes:

Options \$0.07 expiring 1 December 2011

Holdings Ranges	Holders	Total Units	%
1-1,000	4	3,375	0.063
1,001-5,000	48	159,976	2.989
5,001-10,000	13	118,000	2.205
10,001-100,000	47	1,506,657	28.155
100,001-99,999,999,999	10	3,563,362	66.588
Totals	122	5,351,370	100.000