



Coppermoly

Emerging Copper Gold
Developer

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Competency Statement

The information in this report that relates to Exploration Targets, Exploration Results, Mineral Resources or Ore Reserves is based on information compiled by Mr Mike Erceg, a Competent Person who is a Member of the Australasian Institute of Geoscientists. Mr Erceg has sufficient experience which is relevant to the style of mineralisation and type of deposit under consideration and to the activity which he is undertaking to qualify as a Competent Person as defined in the 2012 Edition of the 'Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves'. Mr Erceg consents to the inclusion in the report of the matters based on his information in the form and context in which it appears. Mr Erceg is a full time employee of Coppermoly Limited.

Please consult www.coppermoly.com.au for more detailed information.

Corporate Structure

Capital Structure

Shares on issue (undiluted)	211 M
Market Cap (@2.5cps)	\$5.275 M
Top 20	65%
Top 50	75%
Directors and associates	6 M shares (approx.)

Top 10 Shareholders (as at 12 November 2013)

Jelsh Holdings Pty Ltd (and associates)	26.678%
HSBC Custody Nominees (Australia) Limited	5.266%
National Nominees Limited	4.390%
Mr. Hardip Singh	3.538%
Aurion Gold (Barrick)	2.990%
Mr. William Stanley Yeaman (and associates)	2.438%
Mr. Peter Johannes Poort	2.369%
Holicarl Pty Ltd	2.154%
Mr. Christopher Wallin and Mrs. Fiona Wallin	1.899%
Merrill Lynch (Australia) Nominees Pty Ltd	1.814%

Experienced Team

Mr Tom Revy (Non Executive Chairman) BAppSc, GradDipBus, MAusIMM

30 years' experience in the international mining industry including operations within PNG, project development, and corporate positions.

Mr Maurice Gannon (Managing Director) BSc, GAICD, FCIS, AFAIM, MAusIMM

Over 25 years' experience in earth and environmental sciences, business and financial management. Executive Director / Officer of Coppermoly since float in 2008.

Dr Natalia Streltsova (NED) MSc, PhD (Chemical Engineering), GAICD

Over 25 years' experience in the international mining industry including leadership and technical roles with majors: Vale, BHP Billiton, WMC. Most recently Director for Technical Development at Vale.

Mr Ben Faulkner (NED) BBus (Banking and Finance), SAA, AFMA

Senior Private Client Advisor RBS Morgans Limited.

Mr Mike Erceg (Exploration Manager) MSc (Geology)

Over 28 years experience including Amoco, Cyprus, Elders, Plutonic, Chase, Sino Gold and Straits Resources. Most recently Regional Exploration Manager - Pacific with Newcrest. Deep experience in the exploration, discovery and development of copper, gold and Cu-Au porphyry resources in the Pacific region, particularly in Papua New Guinea.

Value Proposition

Emerging copper gold developer and producer in PNG

Well defined strategy – fast transition from explorer to developer / producer

Short term – move Nakru project areas into feasibility and development

Medium term - expand the Simuku Inferred Resource from 200Mt at 0.36% Cu into a world scale copper porphyry project

Experienced team with the right skills

Corporate, finance, geology, project development and metallurgy.

Long standing in country experience.

Realistic, achievable development goals

Clearly defined drilling plan to confirm resource expansion laterally and at depth (approx. \$33M spent to-date). Resource expansion planned for announcement in Q3 2014.

Development studies planned to commence in Q4 2013.

Easy access to infrastructure

Significant and well established infrastructure in close proximity to the project areas

Local Support

Very strong, well established support from government and local communities

Clear path to 100% control

Summary

Company Overview

Coppermoly Limited is an ASX and POMSOX (PNG) listed copper company focused on the development of its Nakru copper project on New Britain Island in Papua New Guinea.

Key Project – Nakru

The Nakru Project is high grade open pittable copper. Current JORC Inferred Resource **38.4 Mt grading 0.61% Cu + 0.28 g/t Au + 1.80 g/t Ag** which is open laterally and at depth. It is also adjacent to another clearly defined, potentially higher grade target area.

Advanced Project

Over A\$33m (Coppermoly & Barrick) invested to date, now at critical stage of exploration aiming to convert clearly defined exploration targets into additional resources.

Objective

60-100 Mt at 1% Cu(Eq) by Q3 2014
DEVELOPMENT STUDY PHASE TO COMMENCE IN Q4 2014

Summary - Continued

Majority Control

Coppermoly now holds 51% and directly manages all exploration.

Gaining 100% ownership

Reacquisition agreement allowing Coppermoly to restore 100% ownership has been executed.

\$1.3M in August 2014 = 72%

\$3M in August 2018 = 100%

Other Prospects

Simuku: Inferred Resource of 200Mt at 0.47% Cu (Eq) (+Mo, Au and Ag)

Coppermoly holds 100% of 3 other granted Exploration Licences plus 1 Exploration Licence Application (all on New Britain Island)

Papua New Guinea

Relevant Background

Population: 7.2 million. Benefit: well trained / educated workforce available – strong experience in the resources industry.

GDP (2012): \$15.65B, **growth rate (2012)** 8%. “Stronger macroeconomic management in recent years has turned a series of positive external income shocks and large new investments into the longest uninterrupted period of economic growth since the country’s independence in 1975”.

(<http://www.worldbank.org/en/country/png/overview>)

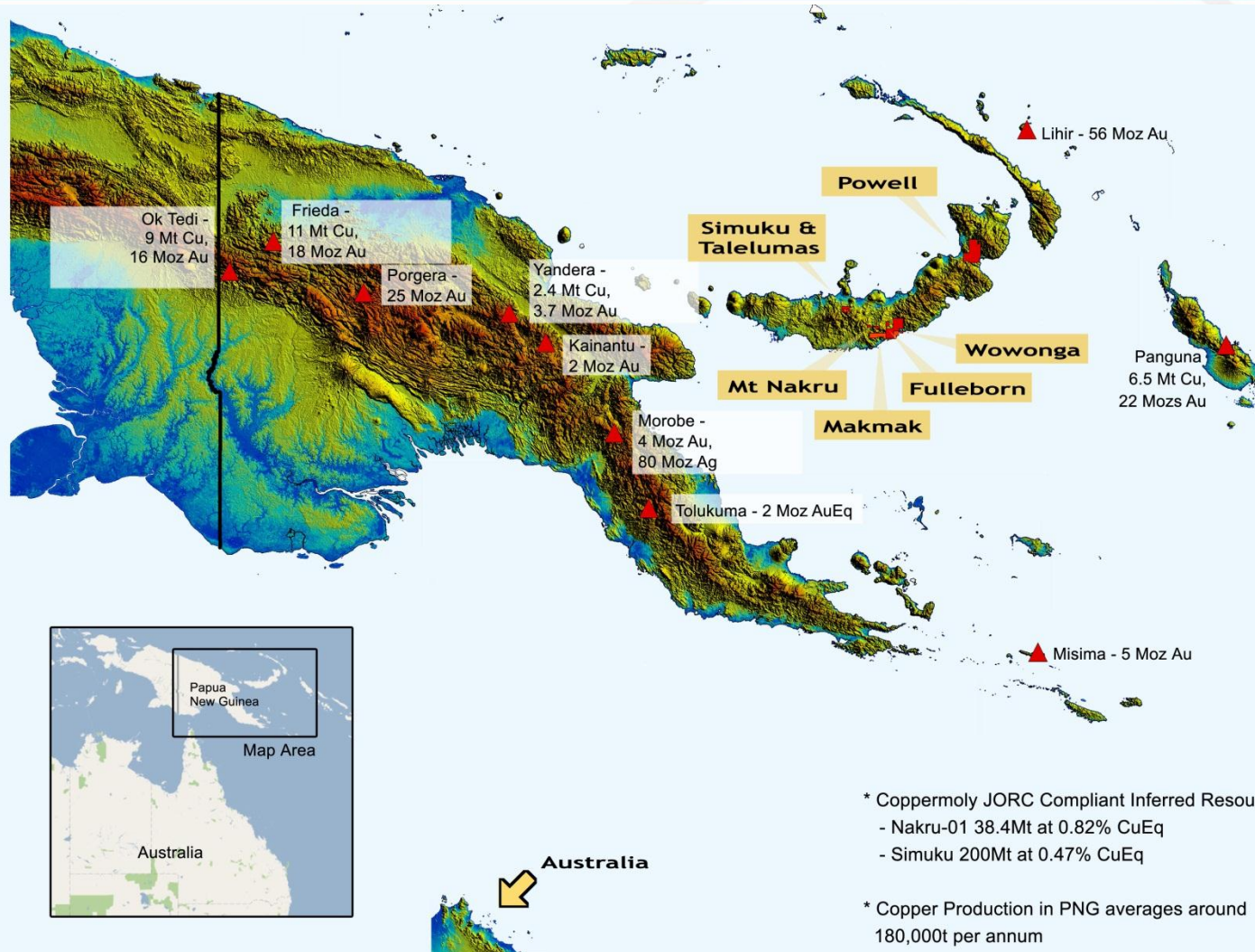
Strong bilateral relations between Australia and Papua New Guinea. Australia is PNG’s most important trading partner. Some 4,000 Australian companies export to PNG in a wide range of categories.

Major Australian resources companies operating or exploring in PNG include: Oil Search, Santos, BHP-Billiton, Rio Tinto and Newcrest.



Papua New Guinea – the right address

Famous for Large Copper and Gold Deposits



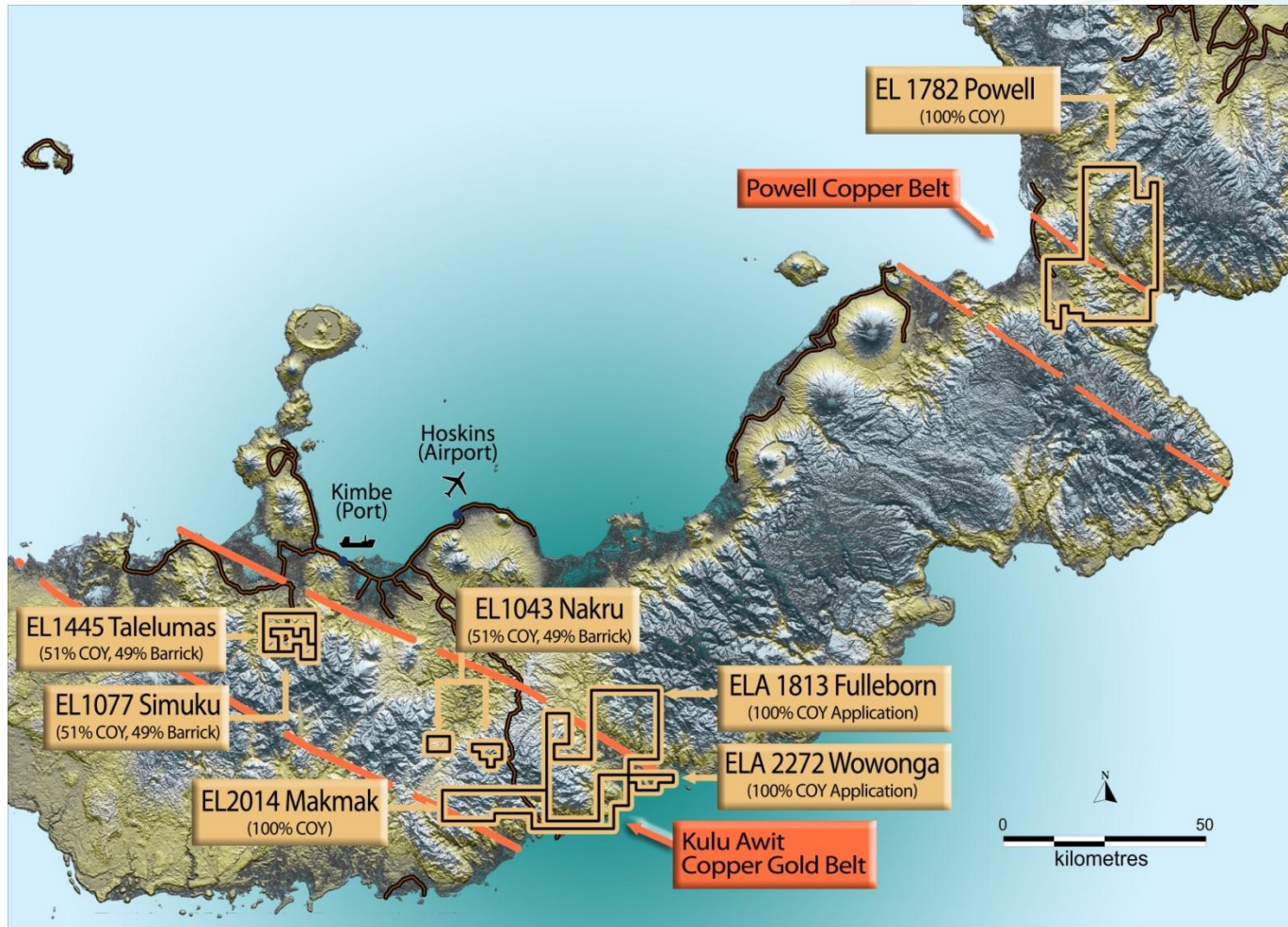
* Coppermoly JORC Compliant Inferred Resources

- Nakru-01 38.4Mt at 0.82% CuEq
- Simuku 200Mt at 0.47% CuEq

* Copper Production in PNG averages around 180,000t per annum

New Britain Island – highly perspective area

Coppermoly holds focused, strategic land position



Easy topography (200m to 800m)

Supportive landowners

Easy road access between project areas and to infrastructure

Coppermoly holds some of the earliest and most prospective exploration licences on New Britain Island.

New Britain is a highly sought after exploration address

Kimbe – infrastructure and base of operations

Located approximately 20-80km from project areas



Provincial capital, seat of provincial government

Semi-industrial, with well developed local infrastructure

Large palm oil and forestry industries

Deep water port

National roads, utilities and services

Diesel and biofuel electricity supplies with potential geothermal power supply

National domestic jet airport, heliport

Hospital



COPPERMOLY
Limited

Geological Summary– Nakru

High grade, VMS / epithermal mineralisation

Geochemistry

Extensive soil anomalies of Cu, Au, Zn

Cu in rock chips ranges from 2.2% Cu up to 19.9% Cu

Trench samples: 5m@3.9% Cu, 5m@1.9% Cu, 25m@1.44% Cu

Geophysics

3DIP survey conclusively identified chargeability anomalies at Nakru1 and Nakru2 which have strong spatial association with Cu-Au mineralisation.

Historic Drilling

52 holes (Nakru + Plesyumi); 8,700m

Current Targets

Increase **Nakru1** by drilling 3DIP anomaly and eastern extension of mineralisation. Clear potential to increase the Inferred Resource at Nakru1 to 50 - 60Mt @ 1% Cu (Eq).

Comprehensive drilling at **Nakru2** (11 holes for 3,250m testing a strike length of >600m) to obtain intersections at grades, spacing and configurations to enable delineation of a resource at Nakru2.

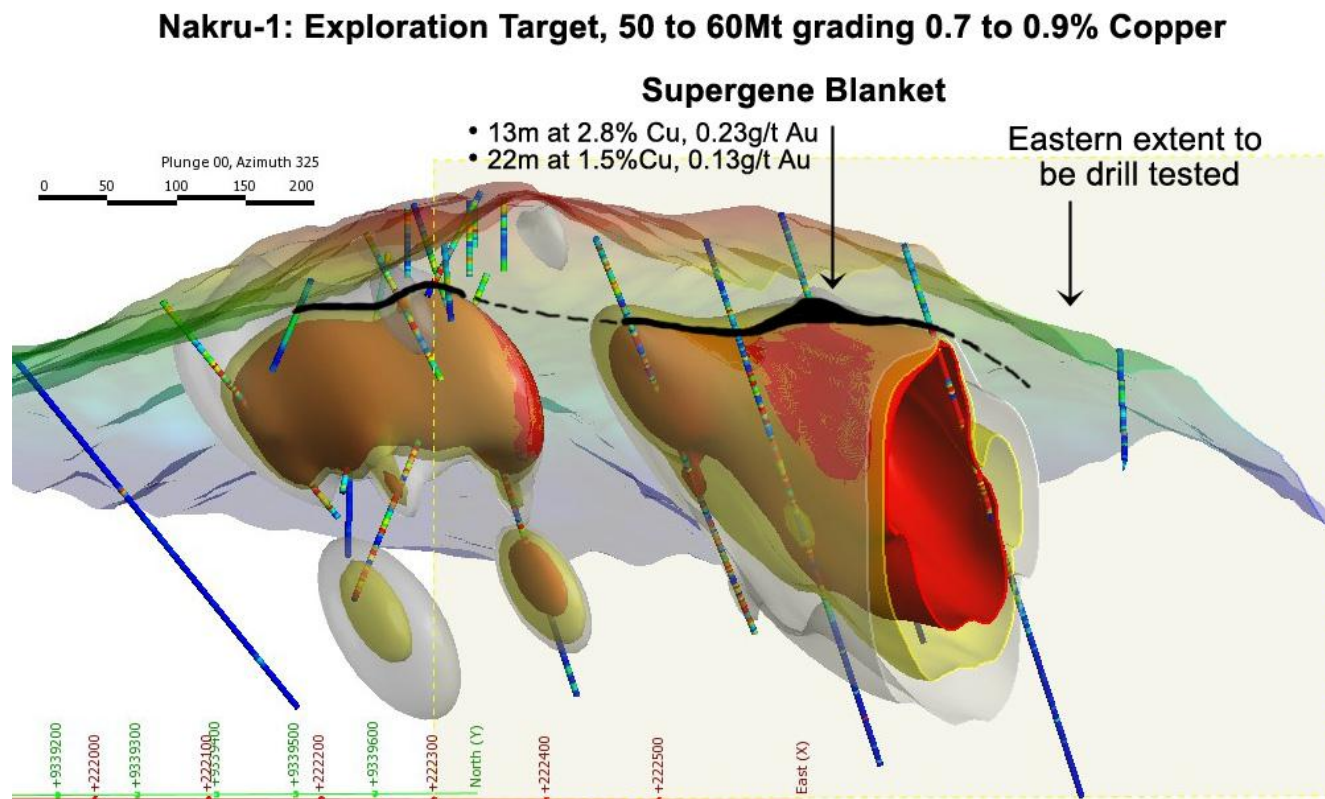
Overall Target: Increase and upgrade the total Nakru resource to 60 to 100Mt @ 1% Cu (Eq).



COPPERMOLY
Limited

Nakru 1 – near surface mineralisation

Current resource open at depth and laterally



Inferred Resource: 38.4Mt at 0.61% Cu + 0.28 g/t Au + 1.80 g/t Ag (0.2% Cu cut-off)

21.6Mt at 0.81% Cu + 0.39 g/t Au + 1.81 g/t Ag (0.5% Cu cut-off)

Additional drilling required to define tonnage of upper supergene copper enrichment

Confident of Resource Extension at Nakru

NAKRU2

3 holes to-date. 1,052 metres drilled (near surface mineralisation)

NAK02-01: **51.7m at 1.21% Cu** including **27.7m at 1.90% Cu** and **6.7m at 3.8% Cu**

NAK02-02: **73m at 0.96% Cu** including **26m at 1.65% Cu**

BWNBDD0003: **64m at 0.59% Cu** including **10.2m at 1.59% Cu**
4.9m at 13.6% Zn, 0.85% Cu and 24.03 g/t Ag

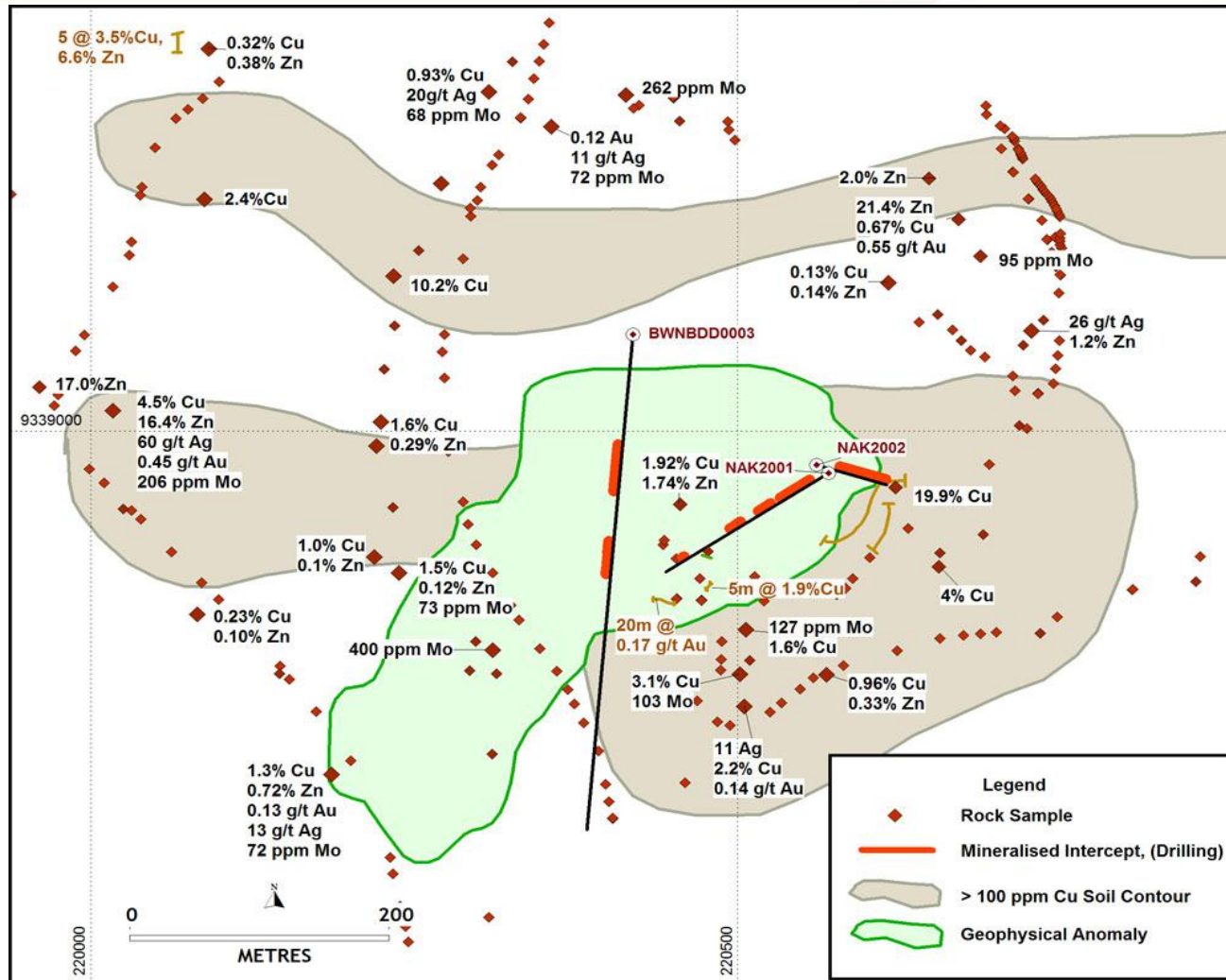
NAKRU1

22 holes to-date. Only 5,454 metres drilled (near surface mineralisation)

BWNBDD0001: **213.8m at 0.92% Cu**

BWNBDD0008: **23.5m at 1.3% Cu**
20.6m at 0.94% Cu

Exceptional Surface Geochemistry



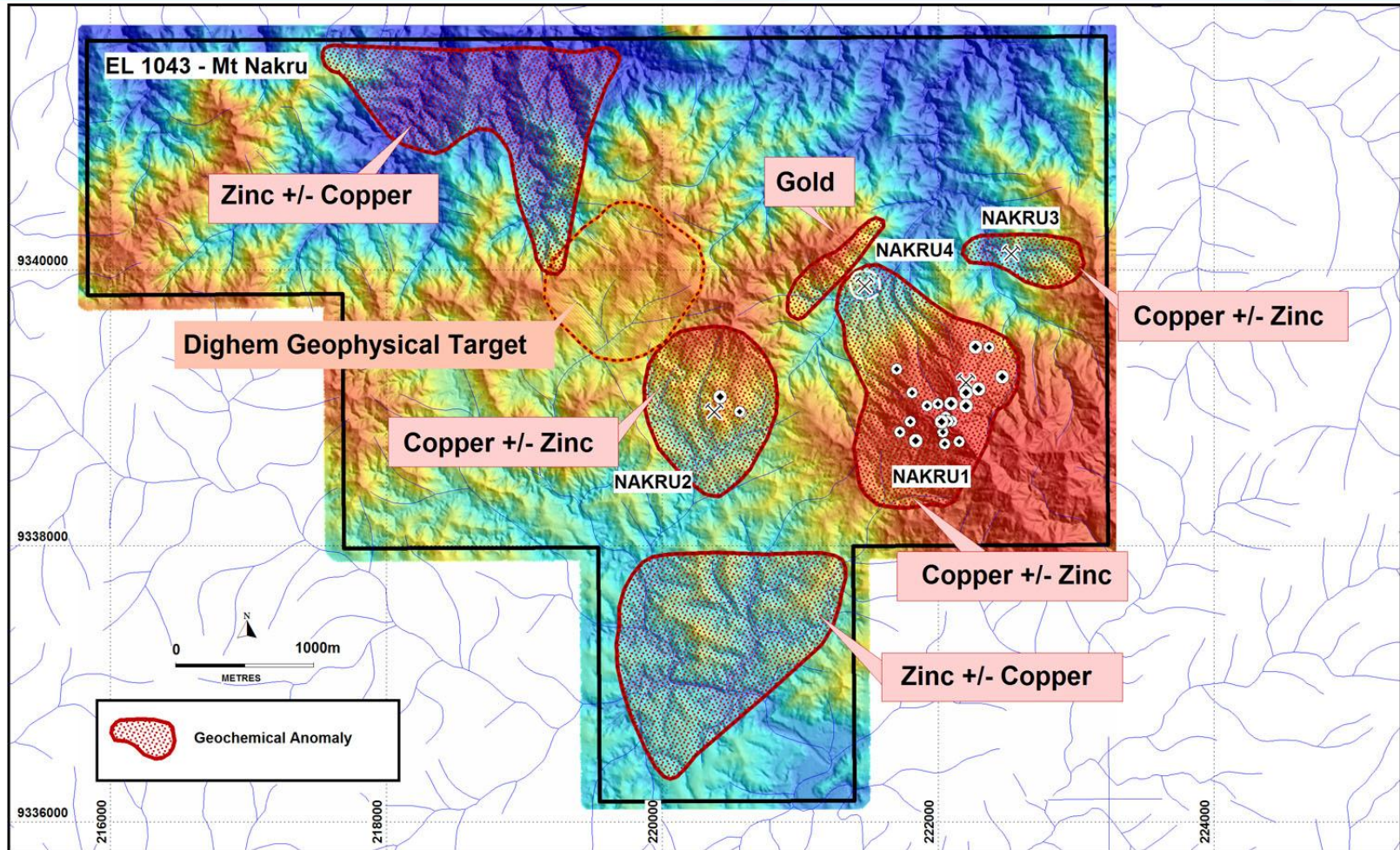
Numerous percentage grades of copper and zinc in rock chips

A bulldozer trench interval of **88.7m at 1.2% Cu** including **19m at 4.3% Cu**

A historical rock chip from the same trench graded **19% Cu**

Another trench intersected **18m at 0.92% Cu**

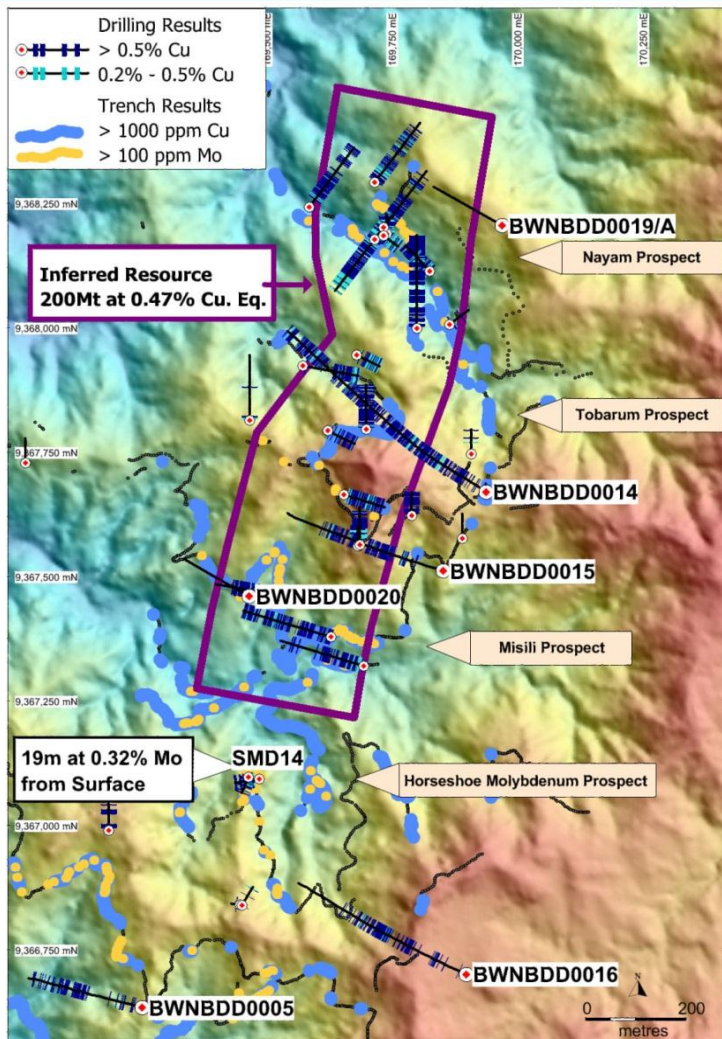
Numerous Additional Targets



Plesyumi (separate to the west) – part of the Nakru EL. Known historical target – never been drilled.

Simuku – supporting long-term growth

Large Cu-Mo porphyry system over 4 sq km strike and >800m depth



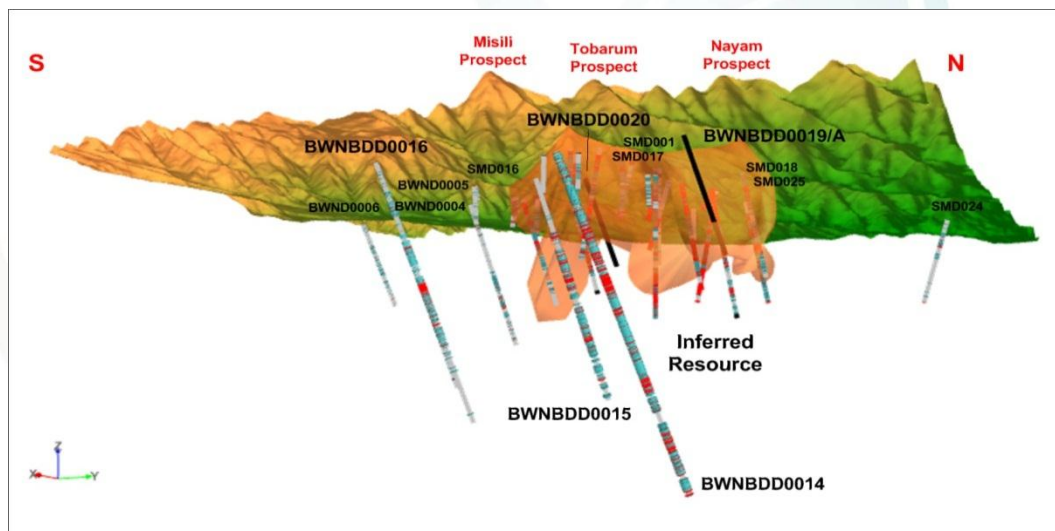
Inferred Resource:

200 Mt at 0.36% Cu + 61ppm Mo + 0.06g/t Au + 2g/t Ag

SMD19: 18m at 1.0% Cu from 18m depth

SMD10: 58m at 0.53% Cu from 24m depth

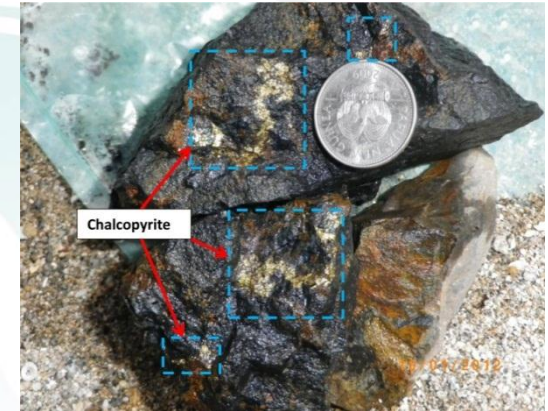
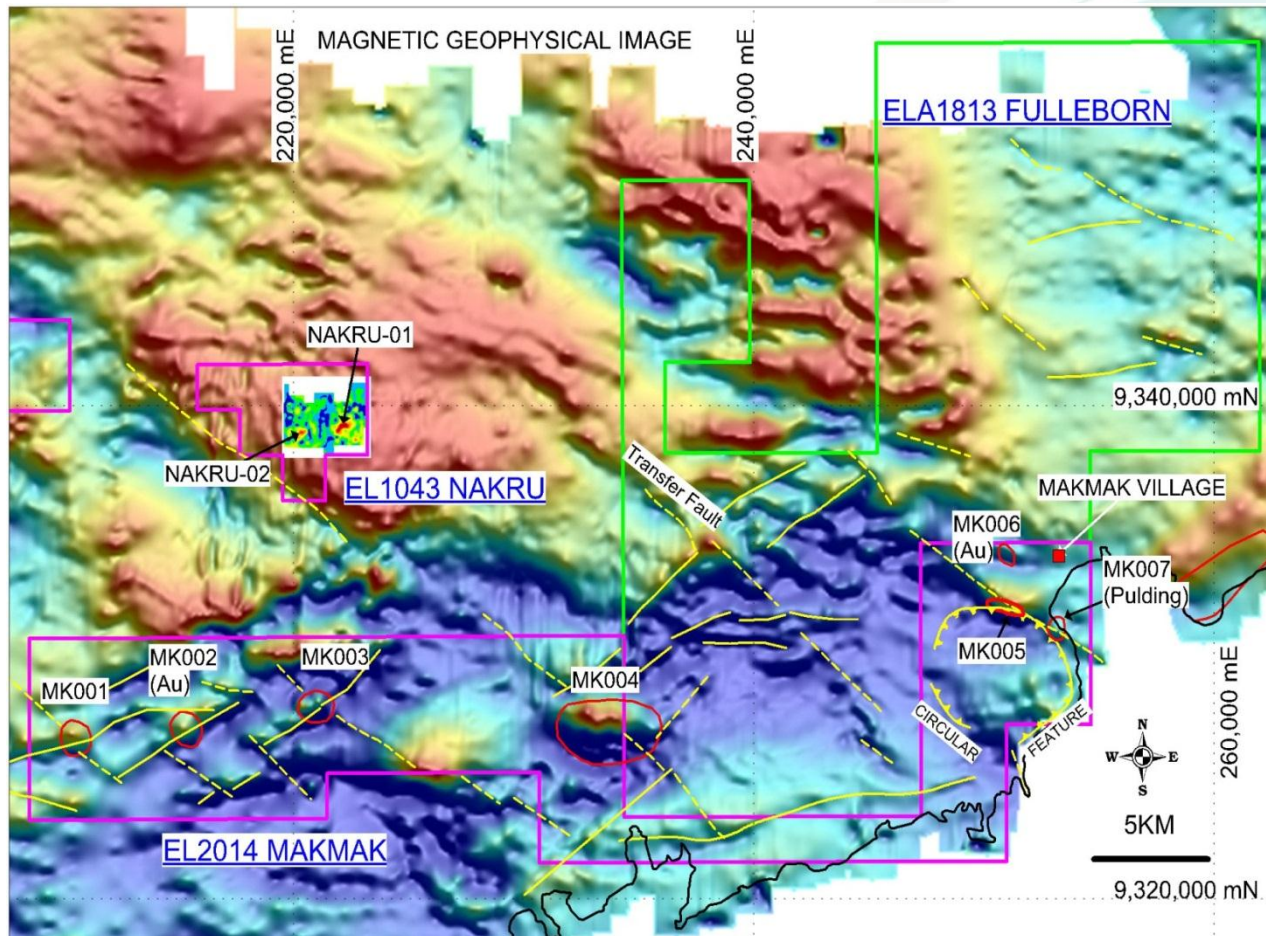
SMD14: 14m at 0.42% Mo from surface



Talelumas EL northern boundary of Simuku
Excellent geochemistry – never been drilled

Makmak

Additional prospect to the south and west of Nakru



Visible Copper and Gold

Significant Magnetic
Geophysical Anomalies



Target Development Schedule

Aggressive drill program to increase the resource by over 150%

Q4 2013	Drill 3 holes focusing on the Nakru2 Drill 2 holes at Simuku
Q1 2014	Continue drill program at Nakru2 (up to 8 additional holes) Drilling of the eastern extension and infill holes at Nakru1 Commence preliminary metallurgical test program
Q2 2014	Second payment due to Barrick to earn 72%
Q3 2014	Complete new resource
Q4 2014	Commence development studies

Strong Local Support

Mutually respectful relationship with the communities

- Continuous presence in West New Britain since early 2008. Coppermoly listed on the POMSOX stock exchange since November 2008.
- Copper Quest PNG Ltd, our PNG operating company, cultivated and maintained long-standing and solid business relationships in the region.
- Our local PNG Geologist at Kimbe base - a respected leader, an exceptional negotiator / facilitator.
- Our workforce is effectively 100% PNG national. We engage casual employees from local landowner communities.
- We have planned and implemented a number of highly successful community based projects
- We receive enthusiastic support from local landowners whenever the Mining Warden conducts community hearings for applications and renewals of exploration licences.

Why Invest in Coppermoly?

COPPERMOLY HAS:

- Advanced high grade project in a strategic region dominated by the majors
- Mineralisation open laterally and at depth, targeting resource expansion to 60-100Mt at > 1% Cu (Eq)
- Multiple, complimentary advanced exploration targets
- Recently regained management control, clear path to 100% control
- Experienced management and board
- Realistic, achievable development goals
- Scalable development potential; open pit mining with 4-6Mtpa concentrator envisaged
- Long standing in-country experience and heritage
- Very strong, well established support from government and local communities
- Exceptional pre-existing infrastructure and project logistics

SHORT TERM (6 to 12 months): POTENTIAL RAPID VALUE UPLIFT / CAPITAL GAIN

MEDIUM TO LONGER TERM (12 to 18 months) : SUBSTANTIAL RETURN ON INVESTMENT

Notes:

- The information in this announcement that relates to Exploration Targets, Exploration Results, Mineral Resources or Ore Reserves for Nakru-01 is based on information compiled by Mr Stephen Godfrey, a Competent Person who is a Member of the Australasian Institute of Mining and Metallurgy. Mr Godfrey has sufficient experience relevant to the style of mineralisation and type of deposit under consideration and to the activity being undertaken to qualify as a Competent Person as defined in the 2004 Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves (The JORC Code). Mr Godfrey consents to the inclusion in the report of the matters based on his information in the form and context in which it appears. Mr Godfrey was employed by Golder Associates at the time.
- The information in this report that relates to Exploration Targets, Exploration Results, Mineral Resources or Ore Reserves for Simuku is based on information compiled by Mr Jack Drzymulski, a Competent Person who is a Member or Fellow of the Australasian Institute of Mining and Metallurgy. Mr Drzymulski has sufficient experience relevant to the style of mineralisation and type of deposit under consideration and to the activity being undertaken to qualify as a Competent Person as defined in the 2004 Edition of the 'Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves' (The JORC Code). Mr Drzymulski consents to the inclusion in the report of the matters based on his information in the form and context in which it appears. Mr Drzymulski was an employee of New Guinea Gold Corporation at the time.
- Many of the risks inherent in exploration and mining, general economic conditions, commodity prices, investment markets, investment returns and values of shares and financial instruments are beyond the influence or control of Coppermoly Limited. All such risks can have a materially adverse affect on Coppermoly's operations and financial performance. All investors should consider all such risks and seek professional independent advice if they consider it necessary.
- Specific risks may include:
 - Exploration and development risks: there is no assurance that resource estimates, studies, conceptual assessments and targets can be achieved. Coppermoly does not assert or give any assurance regarding the economic viability of mineral deposits or exploration projects, targets or goals.
 - Commodity price and currency fluctuations: commodity prices and currencies fluctuate over time. Adverse movements can materially affect investments and the viability of mineral projects.
 - Foreign Country Risks: there can be no assurance that the legal and regulatory regime of foreign countries will not change in such ways that could materially adversely affect investments and viability of the company's projects.
 - Government and regulations, Infrastructure, Litigation: the Company's progress and activities may be negatively affected by changes to, access to, delays caused by and unforeseen developments in these areas
- All stated intersections are weighted assay averages ($[\text{Sum of each total interval} \times \text{grade}] / \text{Total length of intersection}$).
- Drill core and rock samples were transported to the field camp site then to the town of Kimbe. Drill core was logged, orientated and sampled between 1m and 2m intervals from core split by saw. Half core and rock samples were then freighted to Intertek Services in Lae (PNG) for sample preparation. Sample preparation involved drying the samples to 105 degrees C, crushing in a jaw crusher to 95% of the sample passing < 2 mm, rifle splitting and pulverising to 95% passing < 75 microns. Analytic pulps were then shipped to Intertek Laboratory Services in Jakarta (Indonesia) and Townsville (Australia) for geochemical analysis. Gold was analysed by 50g Fire Assay with Atomic Absorption Spectroscopy finish (gravimetric finish for samples with gold > 5 g/t). Multi-element analysis was done by multi acid digestion (HCL, HNO₃, HClO₄/HF) ICP. Copper values greater than 0.5% were re-assayed with AAS finish. Intertek laboratories have an ISO 17025:2005 accreditation.
- BWNBDD Series Drill Core is PQ, HQ and NQ in size with core recovery predominantly > 93%.
- Mineralised intersections are quoted as down hole widths.