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ASX Announcement

Date: 4 February 2014

ASX Code: COY

REPAYMENT OF CONVERTIBLE NOTES

Coppermoly Limited ("Coppermoly") announces that the two convertible notes that matured on 21 January 2014 have been repaid on time, as per the terms of the Convertible Note deeds.

One Convertible Note was each held by Aviva Corporation Limited and Mitchell River Group.

On behalf of the Board

A handwritten signature in black ink, appearing to read "Maurice Gannon", written in a cursive style.

Maurice Gannon
Managing Director