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ASX Announcement

8 May 2014 ASX Code: COY

Mailout to Shareholders - Prospectus and Entitlement Form

Coppermoly Limited advises that the Prospectus in connection with the non-renounceable prorata entitlement offer, announced to the ASX on 8 April 2014, along with the Entitlement and Acceptance Form for the offer were despatched to Eligible Shareholders yesterday.

Yours sincerely Coppermoly Ltd

Paul Schultz Company Secretary